

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing	Limited							
Name of Issuer Lam Soon (Hong Kong) Limited									
Date Submitted 1 February 2018									
I. Movements in Authorised Share	e Capita	1							
1. Ordinary Shares									
(1) Stock code : 411 D	Descript	ion : Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	ith _	N/A	N/A	N/A					
Increase/(decrease)	_	N/A		N/A					
Balance at close of the month	-	N/A	N/A	N/A					
(2) Stock code : N/A D	Descript	ion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	ıth _								
Increase/(decrease)	-								
Balance at close of the month	_								

31/01/2018

2. Preference Shares Stock code: N/A Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

N/A

Balance at close of the month

currency):

Total authorised share capital at the end of the month (State

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
_	(1) (2)		shares	of shares	
Balance at close of preceding month	243,354,165	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	243,354,165	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuable Granted Exercised Cancelled Lapsed 1. Executive Share Option Scheme 2013 approved at EGM on 23 April 2013 (the "ESOS 2013") Ordinary shares (Note 1) 2. N/A (I / 1) shares (Note 1) 3. N/A (I / 1) shares (Note 1) Total A. (Ordinary shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)	Share Options (under	Share Option	Schemes of the	(Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Executive Share Option Scheme 2013 approved at EGM on 23 April 2013 (the "ESOS 2013") Ordinary shares - 580,000	Particulars of share					No. of new shares	No. of new shares of
Approval date Movement during the month pursuant thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed							
Cold/mm/yyyy) and Calcal Cancelled							
Content Cont			Movement di	uring the month		pursuant thereto	as at close of the month
Sanare S						-	
1. Executive Share Option Scheme 2013 approved at EGM on 23 April 2013 (the "ESOS 2013") Ordinary shares - 580,000 (Remarks)	class of shares						
Share Option Scheme 2013 approved at EGM on 23 April 2013 (the "ESOS 2013") Ordinary shares - 580,000 (Remarks)	issuable	Granted	Exercised	Cancelled	Lapsed		
Scheme 2013 approved at EGM on 23 April 2013 (the "ESOS 2013") Ordinary shares (Note 1) 2. N/A (/ / /)	1. Executive						
approved at EGM on 23 April 2013 (the "ESOS 2013") Ordinary shares							
on 23 April 2013 (the "ESOS 2013") Ordinary shares	Scheme 2013						
(Interestables 2013") Ordinary shares -							
Continuity shares -	on 23 April 2013						
Ordinary shares	(the "ESOS						
(Note 1)	2013")						
2. N/A (// /) shares (Note 1) 3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of	Ordinary shares	-	580,000	-	-	-	-
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						(Remarks)
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	2. N/A						
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
shares (Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							-
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A	3 N/A						
Shares	3. IV/A						
Shares							
Shares	-						
Shares							
			-				
	(11010 1)			Total A (Ord	dinary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				(1 Tere			
	Total funds raised dur	ing the month	from evereica	of	(Silier Class)	11/11	
			i itom exercise	01	N/A		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during th		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(' ')	_			
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota		dinary shares) erence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,				
3. N/A	<u></u>					
	<u> </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	_
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)	_	
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
. 1971		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A

			1	or iviairi	Doa	ted issuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
			(dd/mm/yyyy)	`		NT/ A	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main 1		and GEM lis		
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	shard issuer may issu purs theret close	of new es of which y be ued suant o as at of the
			Class of shares issuab (Note 1)	ole	_			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1		
						N/A		N/A
10	Other	State	Class of shares issuab					
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u> </u>	N/A
			Total E.	(Ordinary s Preference s (Other	hares)	N/A		
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A t	to E):	(1)	· 	N/A N/A	
Т	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	A to E):	(2)	·	N/A	
		· · · ·	es during the month (i.e. Tota				N/A	
(7	These figures should	be the same as the relevant j	figures under II above ("Mov	vements in Is	sued S	Share Capital	!").)	

Remarks (if any):

On 23 November 2017, share options in respect of 5,175,000 ordinary shares under the ESOS 2013 were vested in accordance with the terms of grant as disclosed in the announcements of the Company dated 28 June 2013 and 26 November 2014.

The grantees shall be able to exercise the vested options within an exercise period of up to 30 months following the vesting of options.

Submitted by: Cheng Man Ying

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*