

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lam Soon (Hong Kong) Limited
Date Submitted	2 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>411</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A_		N/A_
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :			
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				

#### 3. Other Classes of Shares

Stock code : $\underline{N/A}$	aDesc	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (State<br/>currency) :N/A

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	243,354,165	N/A_	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	243,354,165	N/A_	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Schemes of the Issuer)
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Share Options (under	Share Option	Schemes of the	e issuel)		No. of a cost of case	No of some chosen of
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement d	luring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Executive						
Share Option						
Scheme 2013						
approved at EGM						
on 23 April 2013						
(the "ESOS						
2013")						
Ordinary shares	-	-	-	-	-	-
(Note 1)						(Remarks)
2. N/A						
2.1 N/A						
( / / ) shares						
(Note 1)					·	
(Note 1)						
3. N/A						
shares						
(Note 1)			<u> </u>			
(1000 1)			Total A. (Ord	linary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise	of	NT/A		
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subcornition price					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

undii	under Share Option Schemes)	-	
if ap	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	( / / )		
-	shares (Note 1)		
-			
2.	N/A		
-			
-			
-	( / / )		
-	shares (Note 1)		
-			-
3.	N/A		
-			
-			
-	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : State currency       Issue and allotment date: $(1 / 1)$ I. Rights issue       At price : State currency       Issue and allotment date: $(1 / 1)$ I. Rights issue       At price : State currency       Issue and allotment $(1 / 1)$ I. Open offer       At price : State currency       Class of shares issuable (1 / 1)         I. Open offer       At price : State currency       Issue and allotment $(1 / 1)$ I. Base and allotment (I / 1)       Issue and allotment (I / 1)         I. Base and allotment (I / 1)       N/A       N/A         I. Base and allotment (I / 1)       N/A       N/A         I. Placing       At price : State currency       Issue and allotment (1 / 1)       N/A         I. Placing       At price : State currency       Issue and allotment (1 / 1)       N/A       N/A         I. Bonus issue       Class of shares issuable (1 / 1)       N/A       N/A       N/A         I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)       N/A       N/A         I. Bonus issue       Issue and allotment (1 / 1)       Issue (1 / 1)         I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)       Issu		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and altoment date : (dd/mm/yyyy) $(/ / )$ EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	1	Rights issue	At price. State		( / /	)		
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$	1.	Rights issue	currency			`		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Begin approval date: $( / / / )$ $N/A$ $N/A$ N/A       N/A       N/A       N/A         Superval date:       (d/mn/yyyy)       N/A       N/A         Issue and allotment       (/ / )       (/ / )       N/A         Issue and allotment       (/ / )       (/ / )       N/A         Issue and allotment       (/ / )				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Begin approval date: $( / / / )$ $N/A$ $N/A$ N/A       N/A       N/A       N/A         Superval date:       (d/mn/yyyy)       N/A       N/A         Issue and allotment       (/ / )       (/ / )       N/A         Issue and allotment       (/ / )       (/ / )       N/A         Issue and allotment       (/ / )								
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ 3. Placing At price : State $(I = (I = I))$ (I = I) Issue and allotment (/ / ) $(I = I)Issue and allotment (/ / ) (I = I)Issue and allotment (/ / ) (I = I)(I = I)Issue and allotment (/ / ) (I = I)(I = I)Issue and allotment (/ / ) (I = I)(I = I)Issue and allotment (/ / ) Issue and allotment (/ / )Issue and allotment (/ / ) Issue and allotment (/ / )$								
3. Placing       At price : State currency       Class of shares issuable (Note 1)	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ $(Note 1)$ Issue and allotment $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A         At price : $\frac{\text{State}}{\text{currency}}$ N/A         Issue and allotment $(//)$ N/A         N/A       N/A         Issue and allotment $(//)$ N/A         Issue and allotment $(//)$ Image: $(//)$ Image:					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:         (Id/mm/yyyy)       EGM approval date:							<u>N/A</u>	<u>N/A</u>
<ul> <li>3. Placing At price : State currency — Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (// / )</li> <li>EGM approval date: (// / )</li> <li>N/A N/A</li> </ul> 4. Bonus issue 4. Bonus issue Class of shares issuable								
Image: State of the late:       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         N/A       N/A       N/A         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         (dd/mm/yyyy)       ( / / )	3.	Placing	At price : State	Issue and allotment	( / /	)		
4. Bonus issue       Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	( / /	)		
							N/A	N/A

	Type of Issue		F	For Main	<u>Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	~ 1						
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
5.	Senp dividend	currency —	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /	)	N/A	N/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	′/)		
			EGM approval date: ( // (dd/mm/yyyy)	(	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment ( / date : (dd/mm/yyyy)	′/)		
			EGM approval date: ( // (dd/mm/yyyy)	′/)	N/A	N/A
			(Prefere	nary shares) ence shares) Other class)	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

As of 30 April 2017, share options in respect of 12,500,000 ordinary shares under the ESOS 2013 were outstanding but all of them remained unvested in accordance with the terms of grant as disclosed in the announcements of the Company dated 28 June 2013 and 26 November 2014.

Submitted by: Cheng Man Ying

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.