

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2015

| To: Hong Kong Exchanges and Clearin   | ig Limited             |                                  |   |
|---------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer Lam So                 | oon (Hong Kong) Limi   | ited                             |   |
| Date Submitted 3 Augus                | st 2015                |                                  |   |
| I. Movements in Authorised Share Capi | ital                   |                                  |   |
| 1. Ordinary Shares                    |                        |                                  |   |
| (1) Stock code: 411 Descri            | ption : Ordinary       | Shares                           |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   | N/A                    | N/A                              | N/A                                       |
| Increase/(decrease)                   | N/A                    |                                  | N/A                                       |
| Balance at close of the month         | N/A                    | N/A                              | N/A                                       |
| (2) Stock code : N/A Descri           | ption :                |                                  |   |
|                                       | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month   |                        |                                  |   |
| Increase/(decrease)                   |                        |                                  |   |
| Balance at close of the month         |                        |                                  |   |

#### 2. Preference Shares Description: Stock code: N/A Par value Authorised share No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month

| Balance at close of the month  |     |  |
|--|-----|--|
| Total authorised share capital at the end of the month (State currency): | N/A |  |

Increase/(decrease)

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ry shares      | No of preference | No. of other classes |  |
|---------------------------------------|---------------|----------------|------------------|----------------------|--|
| _                                     | (1)           | (1) (2) shares |                  | of shares            |  |
| Balance at close of preceding month   | 243,354,165   | N/A            | N/A              | N/A                  |  |
| Increase/ (decrease) during the month | N/A           | N/A            | N/A              | N/A                  |  |
| Balance at close of the month         | 243,354,165   | N/A            | N/A              | N/A                  |  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto  | Share Options (under    | Share Option  | Schemes of the   | Issuer)         |               |                   |                          |
|--|-------------------------|---------------|------------------|-----------------|---------------|-------------------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Executive Share Option Scheme 2013 approved at EGM on 23 April 2013 (the "ESOS 2013")  Ordinary shares (Note 1)  2. N/A  (I / ) shares (Note I)  3. N/A  (Note I)  Total A. (Ordinary shares) (Other class) (N/A (Other class)) (N/A (Other c |                         |               |                  |                 |               | No. of new shares | No. of new shares of     |
| Approval date  |                         |               |                  |                 |               |                   |                          |
| Cold/mm/yyyy) and class of shares   Save S   |                         |               |                  |                 |               |                   |                          |
| Cancelled   Canc   |                         |               | Movement du      | iring the month |               | pursuant thereto  | as at close of the month |
| Secutive   Share Option   Scheme 2013   Approved at EGM on 23 April 2013   Continuous (Note 1)   Shares (Note 1)   Shares (Note 1)   Total A. (Ordinary shares)   (Other class)   N/A (Preference shares)   (Other class)   N/A    |                         |               |                  |                 |               | <del>-</del>      |                          |
| 1. Executive Share Option Scheme 2013 approved at EGM on 23 April 2013 (the "ESOS 2013")  Ordinary shares (Note 1)  2. N/A  (Remarks)  2. N/A  (Note 1)  3. N/A  (Note 1)  Total A. (Ordinary shares) (Note 1)  Total funds raised during the month from exercise of   |                         |               |                  |                 |               |                   |                          |
| Share Option   Scheme 2013   approved at EGM   on 23 April 2013   (the "ESOS 2013")   Ordinary shares   1,800,000   (Remarks)  |                         | Granted       | Exercised        | Cancelled       | Lapsed        |                   |                          |
| Scheme 2013   approved at EGM   on 23 April 2013   (the "ESOS 2013")   Ordinary shares   1,800,000   |                         |               |                  |                 |               |                   |                          |
| approved at EGM on 23 April 2013 (the "ESOS 2013")  Ordinary shares 1,800,000 (Remarks)  2. N/A  (I / I)   |                         |               |                  |                 |               |                   |                          |
| on 23 April 2013 (the "ESOS 2013") Ordinary shares (Note 1)  2. N/A  (I   I   I   I   I   I   I   I   I   I  |                         |               |                  |                 |               |                   |                          |
| (the "ESOS 2013") Ordinary shares 1,800,000 - (Remarks)  2. N/A  (I / I )  |                         |               |                  |                 |               |                   |                          |
| 2013")   Ordinary shares   -   -   1,800,000   -     -       (Note 1)   (Remarks)     (1   |                         |               |                  |                 |               |                   |                          |
| Ordinary shares  |                         |               |                  |                 |               |                   |                          |
| (Note 1)  2. N/A  (/ / / )   |                         |               |                  |                 | 4 000 000     |                   |                          |
| 2. N/A  ( / / / )  | · ·                     | -             |                  |                 | 1,800,000     |                   |                          |
| ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class)  (Other class) N/A  Total funds raised during the month from exercise of  | (Note 1)                |               |                  |                 |               |                   | (Remarks)                |
| ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class)  (Other class) N/A  Total funds raised during the month from exercise of  |                         |               |                  |                 |               |                   |                          |
| shares  (Note 1)  3. N/A  (I / I )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of   | 2. N/A                  |               |                  |                 |               |                   |                          |
| shares  (Note 1)  3. N/A  (I / I )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of   |                         |               |                  |                 |               |                   |                          |
| shares (Note 1)  3. N/A  (I / I ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of   |                         |               |                  |                 |               |                   |                          |
| shares  (Note 1)  3. N/A  (I / I )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of   |                         |               |                  |                 |               |                   |                          |
| shares  (Note 1)  3. N/A  (I / I )  shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A  Total funds raised during the month from exercise of   |                         |               |                  |                 |               |                   |                          |
| Note 1    3. N/A   |                         |               |                  |                 |               |                   |                          |
| 3. N/A   |                         |               |                  |                 |               |                   |                          |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of  | (Note 1)                |               |                  |                 |               |                   |                          |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  |                         |               |                  |                 |               |                   |                          |
| Shares   | 3. N/A                  |               |                  |                 |               |                   |                          |
| Shares   |                         |               |                  |                 |               |                   |                          |
| Shares   |                         |               |                  |                 |               |                   |                          |
| Shares   |                         |               |                  |                 |               |                   |                          |
|  | $\overline{(11)}$       |               |                  |                 |               |                   |                          |
|  | ( ' ' '                 |               |                  |                 |               |                   |                          |
|  |                         |               |                  |                 |               |                   | -                        |
|  | (Note 1)                |               |                  | T-4-1 A (O.     | 4             | NT/A              |                          |
| (Other class) N/A  Total funds raised during the month from exercise of  |                         |               |                  |                 |               |                   |                          |
| Total funds raised during the month from exercise of   |                         |               |                  | (Prete          | ,             |                   |                          |
|  |                         |               |                  |                 | (Other class) | N/A               |                          |
| options (State currency) N/A   | Total funds raised dur  | ing the month | from exercise of | of              |               |                   |                          |
|  | options (State currence | y)            |                  |                 | N/A           |                   |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-------------|---|--|--|
| 1. N/A  |   |             |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   | -           | _   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A                               | ( / / )   | -           |   |  |  |
|   |   |             |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |   | -           |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A            | ( / / )   | -           |   |  |  |
|   |   |             |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   | -<br>-<br>- |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A                              | ( / / )   | -           |   |  |  |
|   |   |             |   |  | _  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   | -           |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )   | -           |   |  |  |
|   | Tota  |             | dinary shares)erence shares)(Other class) | N/A<br>N/A<br>N/A  | -<br>-<br>-  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   |          | Amount at close of preceding month | ,               | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|------------------------------------|-----------------|------------------------------|--|--|
| 1. N/A  |          |                                    |                 |                              |  |  |
|   | <u> </u> |                                    |                 |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |          |                                    |                 |                              |  |  |
| EGM approval date   |          |                                    |                 |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))<br>2. N/A                                  | ( / / )  | <u> </u>                           |                 |                              |  |  |
| 2. IVA  | <u> </u> |                                    |                 |                              |  |  |
| Stock code (if listed)  | <u> </u> |                                    |                 |                              |  |  |
| Class of shares   |          |                                    |                 |                              |  |  |
| issuable (Note 1)   |          |                                    |                 |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A   | ( / / )  |                                    |                 |                              |  |  |
|   | <u> </u> |                                    |                 |                              |  |  |
| Stock code (if listed)  | <u> </u> |                                    |                 |                              |  |  |
| Class of shares issuable (Note 1)   |          |                                    |                 |                              |  |  |
| Subscription price EGM approval date  |          |                                    |                 |                              |  |  |
| (if applicable) (dd/mm/yyyy)  | ( / / )  | 1                                  |                 |                              |  |  |
| 4. N/A  |          |                                    |                 |                              |  |  |
|   | <u> </u> |                                    |                 |                              |  |  |
| Stock code (if listed)  |          |                                    | -               | -                            |  | -  |
| Class of shares issuable (Note 1)   |          |                                    |                 |                              |  |  |
| Subscription price EGM approval date  |          |                                    |                 |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )  | <u> </u>                           |                 |                              |  |  |
|   |          |                                    | Total C. (Ordin |                              | N/A  | =  |
|   |          |                                    |                 | ence shares)<br>Other class) | N/A<br>N/A   | -  |
|   |          |                                    | (               | onici ciass)                 | 11/71  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   | <u> </u>   |   |
| ( / / ) shares (Note 1)   | _  |   |
|   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   | -  |   |
| 3. N/A  |  |   |
| . 1971  |  |   |
|   | _  |   |
| shares (Note 1)   | -  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / )At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) N/A N/A

|    |                      |                             | 1   | OI WILLIII | Doa | rd and GEM lis   |   |
|----|----------------------|-----------------------------|---|------------|-----|--|---|
|    | Type of Issue        |                             |   |            |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of issue        |                             |   |            |     |  |   |
| 5. | Scrip dividend       | At price: State currency —— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: | ( / /      |     |  |   |
|    |                      |                             | (dd/mm/yyyy)  |            |     | NT/A   | NT/A  |
|    |                      |                             |   |            |     | N/A  | N/A   |
|    |                      |                             | Class of shares repurchased (Note 1)  |            |     |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)  | ( / /      | )   |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)   | ( / /      | )   | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed (Note 1)   |            |     |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)  | ( / /      | )   |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)   | ( / /      | )   | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)   |            |     |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy)   | ( / /      | )   |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)   | ( / /      | )   |  |   |

|     |                           |                                 |   | For Main I                            |        | and GEM lis   |   |  |
|-----|---------------------------|---------------------------------|---|---------------------------------------|--------|---|---|--|
|     | Type of Issue             |                                 |   |                                       | is     | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | shard<br>issuer<br>may<br>issu<br>purs<br>theret<br>close | of new es of which y be ued suant o as at of the |
|     |                           |                                 | Class of shares issuab (Note 1)         | ole                                   |        |   |   |  |
| 9.  | Capital reorganisation    |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / /                                 | )      |   |   |  |
|     |                           |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                                 | )      |   |   |  |
|     |                           |                                 |   |                                       |        | N/A   | _   | N/A  |
| 10  | Ou                        | O                               | Class of shares issuab                  |                                       |        |   |   |  |
| 10. | Other<br>(Please specify) | At price : State currency       | Issue and allotment date : (dd/mm/yyyy) | ( / /                                 | )      |   |   |  |
|     |                           |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                                 | )      | N/A   | . <u> </u>  | N/A  |
|     |                           |                                 | Total E.                                | (Ordinary s<br>Preference s<br>(Other | hares) | N/A   |   |  |
|     |                           |                                 |   |                                       |        |   |   |  |
| Т   | otal increase / (decre    | ase) in ordinary shares durir   | ng the month (i.e. Total of A t         | to E):                                | (1)    | · .   | N/A<br>N/A  |  |
| To  | otal increase / (decre    | ase) in preference shares du    | ring the month (i.e. Total of A         | A to E):                              | (2)    | ·   | N/A   |  |
| Т   | otal increase / (decre    | ease) in other classes of share | es during the month (i.e. Tota          | al of A to E):                        |        |   | N/A   |  |
| (7  | These figures should      | be the same as the relevant j   | figures under II above ("Mov            | vements in Is                         | sued S | hare Capital  | !").)   |  |

Remarks (if any):

As of 31 July 2015, share options in respect of 12,500,000 ordinary shares under the ESOS 2013 were outstanding but all of them remained unvested in accordance with the terms of grant as disclosed in the announcements of the Company dated 28 June 2013 and 26 November 2014.

Submitted by: Cheng Man Ying

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*