

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

| 10: Hong Kong Exchanges and Clea | iring Limited | | | | | | | |
|-------------------------------------|---------------|------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer Lam | Soon (Hong | on (Hong Kong) Limited | | | | | | |
| Date Submitted 5 No | vember 2014 | 1 | | | | | | |
| I. Movements in Authorised Share Co | apital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 411 Des | scription: | Ordinary S | Shares | | | | | |
| | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | N/A | N/A | N/A | | | | |
| Increase/(decrease) | | N/A | | N/A | | | | |
| Balance at close of the month | | N/A | N/A | N/A | | | | |
| (2) Stock code : N/A Des | scription: | | | | | | | |
| | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares Stock code: N/A Description: Authorised share Par value No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

N/A

Balance at close of the month

currency):

Total authorised share capital at the end of the month (State

II. Movements in Issued Share Capital

| | No. of ordinar | ry shares | No of preference | No. of other classes | |
|---------------------------------------|----------------|-----------|------------------|----------------------|--|
| _ | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 243,354,165 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 243,354,165 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|--------------|---------------------|----------------|----------------|-------------------|--------------------------|
| Particulars of share | _ | | | | No. of new shares | No. of new shares of |
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | during the month | issued pursuant thereto |
| approval date | | Movement du | ring the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Executive | | | | | | |
| Share Option | | | | | | |
| Scheme 2013 | | | | | | |
| approved at EGM | | | | | | |
| on 23 April 2013 | | | | | | |
| (the "ESOS | | | | | | |
| 2013") | | | | | | |
| Ordinary shares | - | | | | | |
| (Note 1) | | | | | | (Remarks) |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(Note \ 1)}$ | | | | | | |
| (Note 1) | | | | | | |
| 2 37/4 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| , , , | | | Total A. (Ord | linary shares) | N/A | |
| | | | | rence shares) | N/A | |
| | | | * | (Other class) | N/A | |
| Total funda minad 1 | ing the | from overeine | | (Other class) | 17/11 | |
| Total funds raised dur | | i iroiii exercise c |)1 | N/A | | |
| options (State currence | ·y) | | | 1 V/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | during th | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|---|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - - | | | _ |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | - | | | |
| 2.11/11 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | . (/ /) | - | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | - | | | |
| | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| | Tota | | dinary shares) erence shares) (Other class) | N/A N/A N/A | - - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency o amount outstanding | of Amo | unt at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------------------------|------------|------------------------------|----------------------------------|------------------------------|--|--|
| 1. N/A | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | · |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | | |
| 2. N/A | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) | | . <u></u> | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | _ | | | | | | |
| | | | | | | | |
| | _ | . <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | | - |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| (dd/11111/yyyy) | (/ / |) | | Total C. (Ordin | nary shares) | N/A | |
| | | | | (Prefere | ence shares) | N/A | - - |
| | | | | (| Other class) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | - | |
| | | |
| (/ /) shares (Note 1) | _ | |
| | | _ |
| 2. <u>N/A</u> | - | |
| | - | |
| shares (Note 1) | _ | |
| 3. N/A | | |
| 3. 10/1 | | |
| | _ | |
| shares (Note 1) | - | - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | 1 | For Main Board and GEM listed | | | |
|----|----------------------|-----------------------------|---|-------------------------------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | |
| 5. | Scrip dividend | At price: State currency —— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ / | | | |
| | | | (dd/mm/yyyy) | | | NT/A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | | | For Main | Board | and GEM lis | ted issuers |
|-----|--|--|-------------------------------------|-------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | 2 | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | 33337 | | | N/A | N/A |
| 10. | Other (Please specify) At price: State currency | Class of shares issuable (Note 1) Issue and allotment | : | | | |
| | (Please specify) At price currency | date : (dd/mm/yyyy) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Ordinary s reference s (Other | hares |) N/A | |
| | | | | | | |
| Te | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to | E): | (1 | .) | N/A |
| | | | | (2 | 2) | N/A |
| T | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | | | N/A |
| | otal increase / (decrease) in other classes of shares du | - · | | | | N/A |
| I | These figures should be the same as the relevant figur | res under II above ("Move | ments in Is | sued | Snare Capital | !").) |

Remarks (if any):

Remarks:-

On 28 June 2013, the Company granted share options in respect of a total of 14,600,000 ordinary shares to the Group Managing Director and eligible executives including directors of certain the Company's subsidiaries. Among the aforesaid share options, share options for 2,570,000 ordinary shares granted to the Group Managing Director were approved by the shareholders as required under the Listing Rules.

As of 31 October 2014, share options in respect of 13,400,000 ordinary shares under the ESOS 2013 were outstanding but all of them remained unvested in accordance with the terms of grant as disclosed in the announcement of the Company dated 28 June 2013.

Submitted by: Cheng Man Ying

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.