

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing	Limited			
Name of Issuer Lam Soon (Hong Kong) Limited 6 December 2011					
I. Movements in Authorised Share	Capita	al			
1. Ordinary Shares					
(1) Stock code : 411 De	escrip	tion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	th	300,000,000	HK\$1.00	HK\$300,000,000.00	
Increase/(decrease)		N/A	N/A		
Balance at close of the month		300,000,000	HK\$1.00	HK\$300,000,000.00	
(2) Stock code : N/A Do	escrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	th				
Increase/(decrease)					
Balance at close of the month	-				

30/11/2011

2. Preference Shares			
Stock code: N/A D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the <i>currency)</i> :	e end of the month (State	HK\$30	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	243,354,165	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	243,354,165	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 23 May 2003 and revised on 18 April 2006 Ordinary shares (Note I) 3. N/A (1 /) shares (Note I) Total A. (Ordinary shares) (Other class) (Other class) No. of new shares of issuer which may be issued pursuant thereto as at close of the month during the month (thereto) (Remarks) No. of new shares of issuer which may be issued pursuant thereto as at close of the month during the month (thereto) (Remarks) (Remarks) Ordinary shares (Note I) Total A. (Ordinary shares) (Other class) (Other class) N/A (Preference shares) (N/A (Other class) N/A (Other class)	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (add/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 23 May 2003 and revised on 18 April 2006 Ordinary shares (Remarks) 2. N/A (including EGM Movement during the month (darwing the month of thereto as at close of the month of the month of the month pursuant thereto as at close of the month of the m	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Content Cont	including EGM					the month pursuant	
Class of share Samuel Sa	approval date		Movement duri	ng the month		thereto	as at close of the month
Sample Granted Exercised Cancelled Lapsed	(dd/mm/yyyy) and		1110 Verificial duri	ing the month		•	
1. Share Option Scheme adopted on 23 May 2003 and revised on 18 April 2006 Ordinary shares (Note 1) 2. N/A (Remarks) 2. N/A (Note 1) 3. N/A (Vote 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) Total funds raised during the month from exercise of	class of shares						
Scheme adopted on 23 May 2003 and revised on 18 April 2006 Ordinary shares -	issuable	Granted	Exercised	Cancelled	Lapsed		
on 23 May 2003 and revised on 18 April 2006 Ordinary shares (Note 1) 2. N/A (Remarks) 2. N/A (Note 1) 3. N/A (Vote 1) Total A. (Ordinary shares) (Note 1) Total funds raised during the month from exercise of	1. Share Option						
and revised on 18 April 2006 Ordinary shares (Note 1) 2. N/A (Remarks) 2. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Note 1) (Preference shares) (Other class) N/A (Other class)	Scheme adopted						
April 2006 Ordinary shares (Note 1) 2. N/A (Content of the content of the conte	on 23 May 2003						
Ordinary shares -	and revised on 18						
Ordinary shares -	April 2006						
(Note 1) (Remarks) 2. N/A (Note 1) 3. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) N/A (N/A) (N/A) (N/A) Total funds raised during the month from exercise of N/A (N/A) (N/A) (N/A) (N/A) (N/A)		_	-	-	-	-	-
2. N/A (/ /) shares (Note 1) 3. N/A (//) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A Total funds raised during the month from exercise of							(Remarks)
Continue	,						,
Continue	2. N/A						
(Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	2.14/11						
(Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)							
(Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)							
(Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)							
(Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	(/ /)						
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
	(Note 1)						
	3. N/A						
	ghoras						
	(Note 1)			. 1		37/4	
			To				
Total funds raised during the month from exercise of				`			
				(0	Other class)	N/A	
	Total funds raised dur	ing the month	from exercise o	f			
					N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /)			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	3					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Steel, and a (if light of)	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A N/A	-
			*	ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM approval date (dd/mm/yg if applicable, and class of shares issuable: 1. N/A	yyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2. N/A			
	shares (Note 1)		
3. N/A			
	shares (Note 1)		
	Ordinary shares) eference shares)	N/A N/A	
	(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	31		Class of shares issuable				
,	D: 14 '	At price : State currency	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price: currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/21	11/11
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

_			TOI Maiii		and GEW IIS	
					No. of new	No. of new
				i	shares of ssued	shares of issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
						close of the
	Type of Issue					month
		Class of shares issua	ble			
		(Note 1)				
9.	Capital	Issue and allotment	(/ /)		
).	reorganisation	date : (dd/mm/yyyy)	(, ,	,		
		, , , , , , , , , , , , , , , , , , , ,	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(' '	,		
		(dd/iiiiii/jjjj)			N/A	N/A
		Class of shares issua	ble			
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Please specify) The place : currency	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Total E.	(Ordinary s			•
			(Preference s			
			(Other	class	N/A	
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	N/A
				(2)	N/A
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	(-		N/A
						N/A
	otal increase / (decrease) in other classes of shares du	`	· ·			
\perp (1	These figures should be the same as the relevant figur	es unaer 11 above ("Mo	vements in Is	suea l	snare Capitai	!].]

Remarks	(if anv)	١.
1 Comments	(II WII y)	٠.

On 26 August 2010, the Company granted share options in respect of 19,000,000 ordinary shares to certain eligible employees and the Group Managing Director (including options for 3,170,000 ordinary shares granted to the Group Managing Director with approval obtained pursuant to the Listing Rules).

As of 30 November 2011, share options in respect of 17,900,000 ordinary shares were outstanding but all of them remained unvested in accordance with the terms of grant as disclosed in the announcement of the Company dated 26 August 2010.

Submitted by: Cheng Man Ying

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.